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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these Chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS’
INITIAL DISCLOSURE OF FACT AND EXPERT
WITNESSES FOR CONFIRMATION HEARING**

Pursuant to Rules 7026 and 9014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 26(a)(2) and 26(a)(3) of the Federal Rules of Civil Procedure, and the Court’s *Notice of Discovery Schedule for Confirmation Hearing* [Dkt. No. 3356] the Official Committee of Unsecured Creditors (the “Committee”), by and through its undersigned counsel, hereby identifies the following fact witnesses that the Committee may call at trial in the above-captioned litigation, either via live testimony, written direct, Zoom, or by deposition,² and discloses the following expert witnesses and topics of potential expert testimony:³

I. FACT WITNESSES

- Chris Ferraro
- Robert Campagna
- Connor Nolan
- Harry Dean Tappen
- Marc D. Puntus
- Mark Robinson
- Otis Davis
- Brian Karpuk
- Any witness called or listed by any other party
- Any witness necessary for impeachment, rebuttal, or authentication.

II. EXPERT WITNESSES

- Max Galka, CEO and Founder, Elementus:
 - Opining on the CEL Token valuation, including prepetition transactions of CEL token and whether the market price on the Petition Date is an accurate indication of the value of the CEL Token.

² The Committee reserves the right to supplement or amend its witness list as needed. The Committee also reserves the right not to call any of the witnesses set forth in this or any other witness list.

³ The Committee reserves the right to supplement or amend this list in light of further development hereafter, including with respect to any materials disclosed after the date hereof.

Dated: September 27, 2023
New York, New York

/s/ Aaron E. Colodny

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